

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during September 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, September 2000.

Market Share-September:

Each carrier's current market share is based on the number of containers shipped during September 2000. Source: PIERS, September 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for December 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 165.6 \ 1,642.0

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	33%	27%	12 Days	\$217	\$11								\$4,104
Evergreen	24%	22%	15 Days	\$2,600 ¹	\$220 ¹								\$2,820
Hyundai	23%	15%	12 Days	\$2,350 ¹									\$2,350
APL	5%	17%	12 Days	\$151								21 KT	\$3,161
NYK Line	5%	1%	13 Days	\$146								16 KT	\$2,619
K Line	3%	3%	16 Days	\$128									\$2,550
Mitsui OSK	2%	2%	12 Days	\$2,800 ¹									\$2,800
Yang Ming	2%	0%	16 Days										
OOCL	1%	4%	17 Days	\$126									\$2,510
COSCO	1%	2%	18 Days										
CACG	1%	0%	10 Days	\$169									\$3,042

¹ Rate is per container

Average Container Rate \$3,142

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 75.8 \ 549.6

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	37%	37%	22 Days	\$136	\$11			\$34				24 KT	\$4,344
Hyundai	24%	14%	14 Days	\$258	\$11							18 KT	\$4,842 ¹⁷
COSCO	22%	12%	16 Days										
NYK Line	5%	9%	15 Days	\$182	\$11							18 KT	\$3,474
Yang Ming	4%	3%	16 Days										
Evergreen	3%	8%	16 Days	\$2,600 ¹	\$220 ¹								\$2,820
OOCL	3%	4%	15 Days	\$116	\$11			\$34				24 KT	\$3,864
APL	1%	2%	14 Days	\$157	\$11							21 KT	\$3,528
Cho Yang	1%	1%	13 Days	\$3,880 ¹	\$20 ¹								\$3,900

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

Average Container Rate \$4,346

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 2.0 \ 57.8

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
K Line	50%	21%	19 Days	\$253	\$11								\$4,752
COSCO	50%	19%	16 Days										
Hyundai	0%	43%		\$258	\$11								\$4,842 ¹⁷
Hanjin	0%	7%	15 Days	\$278	\$11								\$5,702
Evergreen	0%	5%		\$4,350 ¹	\$220 ¹								\$4,570

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

Average Container Rate \$4,752

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 4.0 \ 71.0

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hyundai	75%	59%	25 Days	\$258	\$11								\$4,842
OOCL	25%	4%	30 Days										
Maersk-SeaLand	0%	14%	24 Days	\$3,780 ¹	\$220 ¹								\$3,950
Hanjin	0%	11%	24 Days	\$274	\$11							18 KT	\$5,130
Mitsui OSK	0%	6%	25 Days										
Evergreen	0%	3%	31 Days	\$2,800 ¹	\$220 ¹								\$3,020
NYK Line	0%	3%	26 Days										

¹ Rate is per container

Average Container Rate \$4,842

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 50.4 \ 471.6

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
K Line	34%	29%	13 Days	\$108								21 KT	\$2,268
Hanjin	16%	16%	12 Days	\$255	\$11		8%						\$5,063
Hyundai	15%	9%	13 Days	\$259	\$11		6%						\$5,140
Yang Ming	14%	12%	14 Days										
OOCL	11%	13%	16 Days	\$108								21 KT	\$2,268
Evergreen	4%	4%	18 Days	\$2,600 ¹	\$220 ¹								\$2,820
NYK Line	2%	7%	16 Days	\$128								21 KT	\$2,688
APL	2%	3%	12 Days	\$133								21 KT	\$2,793
Maersk-SeaLand	2%	1%	13 Days	\$2,690 ¹	\$220 ¹		6%						
COSCO	0%	3%	19 Days										

¹ Rate is per container

Average Container Rate \$3,360

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 1.6 \ 9.8

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
P&O Nedlloyd	36%	16%	21 Days										
COSCO	32%	35%											
OOCL	32%	6%	17 Days										
Yang Ming	0%	12%	19 Days										
Maersk-SeaLand	0%	10%	18 Days	\$3,730 ¹	\$220 ¹								\$3,950
NYK Line	0%	10%	16 Days										
Hapag-Lloyd	0%	10%	20 Days										

¹ Rate is per container

Average Container Rate

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 3.1 \ 16.9

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	68%	32%	24 Days										
APL	32%	34%	21 Days	\$272	\$11		8%	\$34					\$6,098
Yang Ming	0%	19%	19 Days										
Hanjin	0%	7%	18 Days										
Cho Yang	0%	6%	15 Days	\$3,565 ¹	\$20 ¹		8%						\$3,870
OOCL	0%	6%	21 Days										
Hyundai	0%	5%	21 Days	\$260	\$11		8%					20 KT	\$5,836 ¹⁷

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

Average Container Rate \$6,098

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: September 2000

Month\Year: 692.6 \ 6,777.5

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
APL	15%	15%	11 Days	\$164								20 KT	\$3,280
Mitsui OSK	15%	11%	11 Days	\$2,900 ¹									\$2,900
Hyundai	14%	17%	11 Days	\$193	\$11		50%					18 KT	\$5,409
K Line	11%	15%	10 Days										
Evergreen	10%	9%	10 Days	\$2,300 ¹	\$220 ¹								\$2,520
Hanjin	9%	14%	9 Days	\$194	\$11		50%					18 KT	\$5,436
Maersk-SeaLand	9%	2%	10 Days	\$2,050 ¹	\$220 ¹		50%						\$3,295
NYK Line	5%	4%	13 Days	\$136								20 KT	\$2,720
COSCO	4%	7%	7 Days										
Yang Ming	4%	3%	10 Days										
OOCL	4%	3%	11 Days	\$139								20 KT	\$2,780

¹ Rate is per container

Average Container Rate \$3,666